

CCH Access™ Tax  
2014-5.9.3 Release Notes

May 22, 2016



**CCH Access™**  
*At the Center of the Firm in Motion*

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## Contact and Support Information

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Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) Web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to find Support calendars, as well as options to enter Web tickets for assistance.

## Information in Tax Year 2014 Release Notes

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CCH Access™ Tax Release Notes inform you of the enhancements and updates that have been made to Tax products and systems with the current release.

The updates provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, roll forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

## Highlights for Release 2014-5.9.3

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### Tax Updates

#### Individual, Partnership, Corporation and S Corporation (Included with 2014-5.9.2)

New York City Form 200-V, Payment Voucher, was updated to reflect a new P.O. Box (3933) and an update to the scan line. All related filing instructions and letters were also updated.

#### Corporation

Form 3115 Update. December 2015 version of this form is now available for use.

#### Estate & Gift

Further updates and enhancements are available for Form 8971, Information Regarding Beneficiaries Acquiring Property From a Decedent.

## Tax Product Updates

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### Estate & Gift (706/709) Product Updates

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#### Federal

An option is available to answer the “increase estate tax liability” question on Form 8971 Schedule A with N for marital and charitable assets and Y for all other assets as default.

When a description override is entered for an asset on Form 8971, the override carries to assets in residue, not just to assets passing directly.